

Equity Watch

Indicators	M. Cap (USD Bn)	Close Price	WTD %	MTD %	YTD %	3-Yr CAGR	5-Yr CAGR	P/E TTM
GCC Markets								
S&P GCC Composite	619	150	-2.8	-0.9	31.9	12.2	9.8	23
S&P GCC Shariah	-	1,172	-2.4	-1.4	32.7	14.4	10.5	26
Saudi (TASI)	2,680	11,299	-3.5	-3.5	30.0	13.6	10.4	21
Qatar (QE Index)	163	11,791	-1.3	0.2	13.0	4.4	4.1	15
Abu Dhabi (ADI)	394	8,454	1.3	7.5	67.6	21.0	14.7	21
Kuwait All Share Index (PR)	140	7,128	-2.1	0.3	28.5	11.7	10.3	13
Kuwait All Share Index (TR)	140	8,772	-2.1	0.3	31.4	15.6	14.1	13
Dubai (DFMGI)	96	3,170	-2.9	10.7	27.2	5.9	-1.0	14
Bahrain (BAX)	27	1,779	-0.7	2.1	19.4	10.2	8.6	10
Oman (Muscat SM)	15	4,118	1.3	1.1	12.6	-2.3	-5.6	11
Developed markets								
MSCI World Index	60,265	3,132	-2.7	-1.3	16.4	15.5	12.8	24
U.S. (S&P 500)	41,101	4,595	-2.2	-0.2	22.3	18.8	15.8	25
U.K. (FTSE)	2,714	7,044	-2.5	-2.7	9.0	0.0	0.8	15
Japan (Topix)	6,368	1,985	-2.9	-0.8	10.0	6.2	6.2	13
Emerging markets								
MSCI EM Index	8,166	1,223	-3.6	-3.3	-5.3	7.0	7.3	16
China (Shanghai Indx.)	6,475	3,735	0.1	0.5	2.6	11.6	1.7	14
India (Sensex)	1,485	57,107	-4.2	-3.7	19.6	16.4	16.7	25

Blue Chip Watch

Companies	M.Cap (USD Bn)	Close Price	WTD %	MTD %	YTD %	3-Yr CAGR	5-Yr CAGR	P/E TTM
Saudi Arabia								
Saudi Aramco	1,898	36	-3.3	-6.1	1.7	-	-	22
SABIC	95	119	-4.6	-5.8	17.8	0.6	5.6	18
Al-Rajhi Bank	94	141	-2.3	1.7	92.1	36.5	28.1	26
Saudi National Bank	77	64	-6.7	-1.4	48.3	12.6	17.8	19
Saudi Telecom	60	113	-1.9	-1.9	6.6	10.8	9.3	20
United Arab Emirates								
Alpha Dhabi Holdings	78	29	10.1	9.7	-	-	-	130
Intl. Holdings Co.	75	151	-0.1	2.9	906.7	409.8	150.9	47
ETISALAT	72	30	8.3	18.4	79.3	22.2	11.5	29
FAB	57	19	-2.7	7.6	48.5	12.1	15.3	17
TAQA	37	1	-4.8	-2.4	-16.7	7.2	19.1	23
Kuwait								
NBK	24	1,017	-1.8	2.7	27.1	12.4	15.6	24
KFH	23	834	-1.4	-0.2	35.5	22.9	21.4	32
Zain	8	590	-1.0	-1.5	-2.6	8.5	7.8	14
Boubyan Bank	8	795	-2.8	1.3	47.0	21.8	22.5	67
Agility	7	997	-4.4	0.9	62.2	21.3	26.8	59
Qatar								
Qatar National Bank	52	21	-1.9	1.0	15.5	1.1	9.6	16
Industries Qatar	26	15	-2.2	-4.8	41.9	4.4	8.2	14
Qatar Islamic Bank	12	18	-0.1	-0.3	6.0	6.1	12.9	14
Ezdan Holding	11	2	-1.7	-1.0	-13.6	6.4	0.9	-
Masraf Al Rayan	10	5	-1.8	2.1	6.0	6.2	7.7	16

Top 5 Gainers*

Companies	Country	M. Cap (USD Bn)	WTD %	MTD %	YTD %
Emirates Islamic Bank	UAE	11.0	14.9%	14.9%	-6.6%
Mashreqbank	UAE	4.1	13.0%	16.9%	24.8%
Alpha Dhabi Holding	UAE	77.9	10.1%	9.7%	-
Emirates Telecommunications Group Company	UAE	71.7	8.3%	18.4%	79.3%
Kuwait Projects Company Holding	Kuwait	1.3	6.3%	3.4%	-0.4%

Top 5 Losers*

Companies	Country	M. Cap (USD Bn)	WTD %	MTD %	YTD %
Taiba Investments Company	KSA	1.5	-17.0%	-3.8%	13.6%
Aldrees Petroleum and Transport Services Co.	KSA	1.4	-7.7%	-6.1%	35.8%
Emirates NBD Bank PJSC	UAE	22.6	-7.4%	-4.4%	27.7%
Riyad Bank SJSC	KSA	22.1	-7.1%	-5.1%	36.9%
Saudi National Bank	KSA	76.8	-6.7%	-1.4%	48.3%

CAGR - Compounded annual growth rate | ADTV - Average daily traded value | M. Cap - Market capitalization
TTM - Trailing twelve months | YTD - Year to date | * Mcap > USD 1bn
Note: **12Yr for Saudi Arabia;
TR = Total Return/PR = Price Return; Total Return is Price Return + Dividend Return

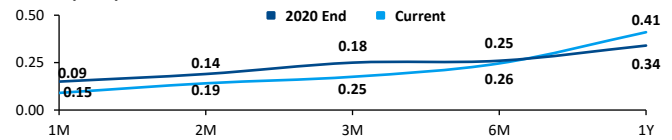
Markaz News

- Abu Dhabi announces USD 2.72 billion worth housing package for Emiratis. The housing package coincides with the UAE's celebrations of 50th National Day. - **Zawya**
- Saudi finance minister approves amendments to unified GCC Customs Law, in which customs duties on foreign commodities re-exported outside the GCC should be refunded. - **Zawya**
- Global markets went into a tailspin following news of a heavily-mutated Covid-19 variant first detected in southern Africa. - **CNBC**
- UK car production dropped by more than 40% in October to the lowest level recorded for October since 1956. - **BBC**

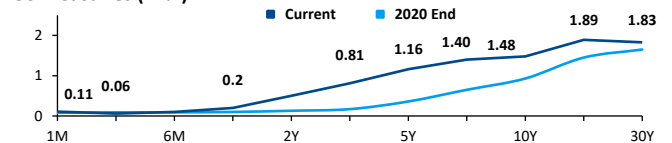
Value Traded & Advances /Decline Ratio

Companies	Value Traded (USD mn)	Listed companies	Advances	Declines	Unchanged	ADTV - 1M (USD mn)
Saudi Arabia	1,476	193	30	157	6	1,630
Kuwait	125	154	27	112	15	248
UAE	551	127	30	55	42	534
Qatar	68	49	8	40	1	99
Bahrain	1	42	23	7	12	2
Oman	4	112	30	21	61	4
Total	2,225	677	148	392	137	2,517

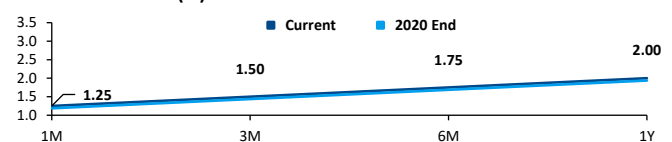
LIBOR (In %)



US Treasuries (In %)



KIBOR Yield Curve (%)



5-year CDS Spread

Country	Current	2020	52-Week High	52-Week Low
KSA	47.6	67.4	203.0	47.5
Abu-Dhabi	44.6	39.6	148.9	38.6
Dubai	96.6	113.8	312.8	91.1
Kuwait	47.6	38.2	52.1	39.2
Qatar	42.7	38.6	177.3	38.5
Oman	243.5	217.5	592.5	208.0
Bahrain	234.8	254.3	496.6	198.4

Interest Rate Watch

Deposit Rate	3M Rate %	Spread %	5YR Rate	10YR Rate
U.S.	0.1	-	1.2	1.5
Kuwait	1.1	1.1	0.7	2.6
KSA**	0.7	0.6	0.8	2.4
UAE	0.1	0.0	0.5	1.8
Qatar	0.1	0.0	2.8	2.2
Oman	2.1	2.0	3.0	5.1
Bahrain	1.1	1.1	3.9	5.7
Euro Region	-0.6	-0.7	-0.6	-0.3

Last FOMC Meeting Date: Nov 02/03 Next FOMC Meeting Date: Dec 14/15

Commodity Watch

Precious Metals	Close Price	WTD %	MTD %	YTD %	52-Week High	52-Week Low
Gold \$/oz	1,791.8	-2.9	0.5	-5.5	1,949.4	1,681.2
Silver \$/oz	23.1	-5.9	-3.0	-12.2	29.0	21.5
IPF Brent \$/bbl	72.7	-7.8	-13.8	40.4	86.4	47.4
Bitcoin/USD	54,774.7	1.8	-10.7	88.9	67,559.0	17,741.8
Currency Watch						
USD (1 EUR =)	1.1	0.3	-2.1	-7.3	1.2	1.1
Yen (1 USD =)	113.3	-0.6	-0.6	9.8	115.4	102.7
KWD (1 USD =)	0.3	-0.0	0.2	-0.5	0.3	0.3
CNY (1 EUR =)	6.4	0.1	-0.2	-2.0	6.6	6.4
CBOE VIX index	18.6	-11.3	14.3	-18.3	37.2	15.0