



بنك بروتيان
BURGAN BANK

Announcement

Regarding the results of subscription and allocation of the rights issue shares to increase the issued capital of Burgan Bank by KD 37.5 million distributed over 375 million shares with a nominal value of 100 fils in addition to an issuance premium of 90 fils

The rights offer subscription period in Burgan Bank K.P.S.C. ("Bank" or the "Issuer") capital increase process ended on Sunday, 28 November 2021. The offered rights of 375,000,000 shares was fully subscribed during this period.

The following is a summary of the subscription results for the rights offering:

- Total number of rights offered: 375,000,000 shares
- Total value of rights offered: KD 71,250,000
- Total number of subscribed shares: 845,256,431 shares
- Total value of subscribed shares: KD 160,598,722
- Number of rights subscribed: 349,088,024 shares (93.09% of total rights offered)
- Number of unsubscribed rights allotted to subscribers who applied for more than their entitlement: 25,911,976 (6.91% of total rights offered)
- The percentage of allocation to subscribers who have applied for more than their entitlement: 5.22%

The value of allocated shares (KD 71,250,000) shall be transferred to the bank's capital account and the excess amount shall be refunded to the respective shareholders within 5 business days.

For more information:

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Lead Manager &
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