

Invitation to subscribe to the Capital Increase Shares of National Industries Group Holding K.P.S.C. (Commercial Registration 8392)

Pursuant to the resolution passed by the Extraordinary General Assembly Meeting of National Industries Group Holding Co. K.S.C.P. ("Issuer", the "Group", the "Company", or "NIGH") held on 20 December 2021, approving the increase of the Group's authorized share capital to KD 300,000,000; and pursuant to the resolution of the Board of Directors of the Issuer dated 30 January 2022 approving the increase of the issued and paid up share capital with a total nominal value of KD 52,473,330.5 divided into 524,733,305 ordinary shares at a total value of KD 104,946,661 including the issuance premium; and pursuant to the approval of the Kuwait Capital Markets Authority ("CMA") dated 24 February 2022, approving the issuance of the new shares, and approval of the Prospectus on 10 March 2022.

Subscription Period:	e following terms: From 3 April 2022 (inclusive of this date)	to 21 April 2022 (inclusive of this date).					
Offering Price:	200 Kuwaiti fils per Share (including 100	ils nominal value plus 100 fils issuance premium).					
Preemption Rights / Qualified Shareholders:		eholders' register with Kuwait Clearing Company as at the Record Date of 28 March 2022, have Shareholders" or "Subscribers"), or those who obtained Preemption Rights, whether during t	-				
Subscription in Additional Issue Shares	trading period or by assignment. Qualified Shareholders have the right to a	subscribe for additional Issue Shares in addition to their entitlement to Issue Shares.					
Trading of Preemption Rights and ISIN:	Preemption Rights may be traded or assig	ned without consideration and without any restriction and according to the applicable rules	s at Boursa Kuwait an				
Timeline for Trading of Preemption Rights:	Kuwait Clearing Company. The ISIN for th From 3 April 2022 (inclusive of this date)	e trading of Preemption Rights is: KW0000560050. to 14 April 2022 (inclusive of this date).					
Lead Manager and Subscription Agent: Clearing and Depository Agent:	 Kuwait Financial Centre K.P.S.C. Kuwait Clearing Company K.S.C. (Closed), Arabian Gulf Street, Ahmad Tower, 5th Floor Subscription through the electronic platform for subscription amounts of KD10,000 or less: The subscription website https://ipo.com.kw allows subscription in the capital increase during the Offering Period, whereby payment shall be made through K-NET service, which is available 24 hours a day for 7 days a week throughout the subscription period (noting that the subscription period ends at 13:30 or 						
Subscription Process							
	the last day of subscription).						
	Note: Subscribers should confirm with their respective bank with regards to the permissible limit on their K-NET cards for online payments. The Subscriber shall:						
		iOS / Android) or the website via the link: https://ipo.com.kw					
	 o Select an active IPO from the list. o Enter the following Subscriber details: Civil ID number (or commercial registration number for Corporate Subscribers), email address, and mobil number. o Record the number of shares desired to be subscribed for. o At the K-NET payment gateway page, enter bank details for the payment. o Receive the subscription payment receipt via email and mobile SMS notification. 						
					2. Subscription through the electro	nic platform for subscription amounts of more than KD10,000:	
					 Log in via the mobile application (iOS / Android) or the website via the link: https://ipo.com.kw Select an active IPO from the list. Enter the following Subscriber details: Civil ID number (or commercial registration number for Corporate Subscribers), email address, and mobile number Record the number of shares desired to be subscribed for. Print the Subscribing Analyzition form 		
	o Print the Subscription Applicationo The Subscriber shall visit their bar	Form. k and submit a copy of the Subscription Application Form printed from the link above filled	with all the necessa				
	information and transfer the required amount by way of electronic bank transfer (net amount without any charges by either the transferring bank of the receiving bank) to the Subscription Account (non-interest bearing) provided below:						
	The receiving bank) to the Subscri Bank Name:	otion Account (non-interest bearing) provided below: National Bank of Kuwait					
	Account Number:	1000450837					
	Beneficiary Name:	Kuwait Financial Centre - Clients - Collection					
	IBAN: SWIFT Code:	KW46 NBOK 0000 0000 0000 1000 4508 37 NBOKKWKW					
		inal deposit voucher of the amount transferred from their bank.					
	o The Subscriber shall go to the head	quarters of the Clearing and Depository Agent located on Arabian Gulf Street, Ahmad Tower,					
		g with the documents listed in the item <i>"Documents required when Submitting the Subscription A</i> o 13:30 (afternoon) from Sunday through Thursday (except for public holidays) throughout the					
	 The Clearing and Depository Agent shall provide the Subscriber a deposit receipt of the Subscription. In regards to investment companies that manage investment portfolios on the behalf of their clients: detailed subscription information shall be submitted in accordance with the procedures and form set by the Lead Manager and Subscription Agent, or any party that provides support service 						
				to it, in addition to an expression of interest form. The detailed information provided in the form is considered to be complete for determining the fin			
		he instructions conflict with what is provided initially in the expression of interest form.	:				
	In the event that any of the Subscribers fails to submit a duly completed Subscription Application Form or the detailed subscription information form (for investment portfolios) (together with all required supporting documentation thereto) at the offices of the Clearing and Depository Agent, after transferring a						
	the Subscription Amount required in this Prospectus, then the Subscriber's Subscription Application Form will be null and void, noting that that Subscriptic						
		Amount shall not be accepted in cash					
Required Documents:		tion Application Form and proof of payment of the Subscription Amount attached with					
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