

Equity Watch

Indicators	M. Cap (USD Bn)	Close Price	Change %	MTD %	YTD %	3-Yr CAGR	5-Yr CAGR	P/E TTM
GCC Markets								
S&P GCC Composite	546	137	0.1	1.3	20.3	7.8	8.3	15
Saudi (TASI)	2,596	10,735	0.1	1.7	23.5	9.0	10.2	26
Qatar(QE Index)	149	10,667	-0.4	-0.8	2.2	5.0	1.6	18
Abu Dhabi (ADI)	256	6,671	0.4	1.7	32.2	12.4	8.8	18
Kuwait All Share Index (PR)	123	6,290	0.3	1.3	13.4	9.4	-	23
Kuwait All Share Index (TR)	123	7,720	0.3	1.3	15.6	13.1	-	23
Dubai (DFMGI)	84	2,836	-0.1	1.4	13.8	-2.4	-3.4	14
Bahrain (BAX)	21	1,541	0.2	0.9	3.4	6.5	6.6	9
Oman(Muscat SM)	13	3,981	0.4	3.3	8.8	-4.7	-7.5	10
Developed markets								
MSCI World Index	56,221	3,002	-	0.9	11.6	12.0	12.5	30
U.S. (S&P 500)	37,872	4,227	-	0.6	12.5	15.0	15.1	28
U.K. (FTSE)	2,907	7,095	0.3	1.0	9.8	-2.6	3.0	18
Japan (Topix)	6,666	1,963	0.1	2.1	8.8	3.3	8.1	15
Emerging markets								
MSCI EM Index	8,247	1,377	-0.2	0.1	6.7	6.7	10.8	22
China (Shanghai Indx.)	6,628	3,753	-0.5	-1.0	3.1	5.3	4.1	14
India (Sensex)	1,384	52,276	-0.1	0.7	9.5	13.8	14.4	29

Blue Chip Watch

Companies	M.Cap (USD Bn)	Close Price	Change %	MTD %	YTD %	3-Yr CAGR	5-Yr CAGR	P/E TTM
Saudi Arabia								
Saudi Aramco	1,888	35	-0.1	0.3	1.1	-	-	35
SABIC	100	126	-0.3	1.1	23.9	0.1	8.8	-
Saudi Telecom	72	135	2.0	8.0	27.0	15.1	16.4	24
A-Rajhi Bank	69	104	0.8	1.0	41.6	22.6	22.3	23
Saudi National Bank	64	54	0.2	1.5	24.3	3.5	14.5	14
United Arab Emirates								
ETISALAT	52	22	0.5	2.0	30.8	9.1	3.2	21
FAB	50	17	-	0.2	31.0	10.9	15.6	18
Intl. Holding Co.	48	96	-0.5	1.3	129.2	321.0	126.3	43
TAQA	41	1	-	-	-6.2	4.3	18.8	34
Emirates NBD	23	14	-1.1	-2.2	31.1	11.9	11.0	13
Kuwait								
KFH	21	748	0.1	0.4	21.5	24.5	21.0	40
NBK	20	839	0.6	1.1	4.9	9.1	11.9	27
Zain	9	591	-0.5	-0.7	-2.5	14.9	11.4	14
Boubyan Bank	7	693	2.2	3.3	28.1	18.6	18.6	71
Agility	7	931	-0.6	1.3	51.5	21.8	28.7	46
Qatar								
Qatar National Bank	44	18	-1.1	-1.1	-1.8	2.4	6.6	15
Industries Qatar	21	13	-0.9	-2.2	16.1	5.0	4.9	24
Ezdan Holding	13	2	-0.2	-0.5	-0.6	24.8	-0.2	-
Qatar Islamic Bank	11	17	0.3	-	1.1	12.0	12.6	14
Masraf Al Rayan	9	4	0.3	-0.2	-2.0	8.6	5.6	15

Top 5 Gainers* ▲

Companies	Country	M. Cap (USD Bn)	Change %	MTD %	YTD %
Dallah Healthcare Company	KSA	1.6	5.1%	3.9%	42.0%
Astra Industrial Group	KSA	1.0	5.0%	26.4%	87.0%
Al Hammadi Company	KSA	1.2	4.7%	7.6%	27.3%
Almarai Company	KSA	16.3	3.7%	10.7%	11.3%
Abu Dhabi Commercial Bank	UAE	13.8	3.1%	7.1%	17.3%

Top 5 Losers* ▼

Companies	Country	M. Cap (USD Bn)	Change %	MTD %	YTD %
Qatar Aluminum Manufacturing Co	Qatar	2.4	-2.8%	-6.4%	59.4%
Fawaz Abdulaziz Alhokair Co	KSA	1.4	-2.4%	-0.2%	12.8%
Vodafone Qatar PQSC	Qatar	2.0	-2.4%	-3.3%	25.8%
Sahara International Petrochemical Co	KSA	5.5	-2.3%	-2.8%	62.0%
Kingdom Holding Co	KSA	10.3	-2.3%	13.3%	30.8%

CAGR - Compounded annual growth rate | ADTV - Average daily traded value | M. Cap - Market capitalization
 TTM - Trailing twelve months | YTD - Year to date | *Mcap > USD 1bn
 Note: **12yr for Saudi Arabia
 TR = Total Return/PR = Price Return; Total Return is Price Return + Dividend Return

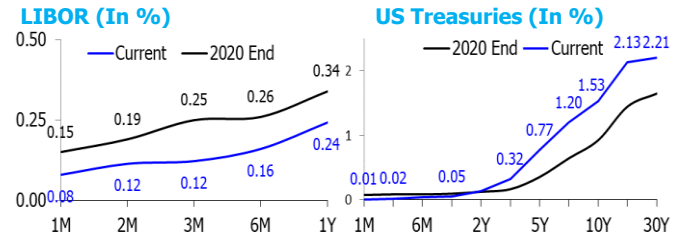
Market News

- OPEC chief, in an upbeat oil outlook, sees oil stocks falling further in the coming months suggesting that efforts by the producers to support the market are succeeding - [Zawya](#)
- Dubai's Emaar Properties saw its sales surge by 250 percent in the first five months of 2021 to \$2.8 billion, compared with the same period last year - [Zawya](#)

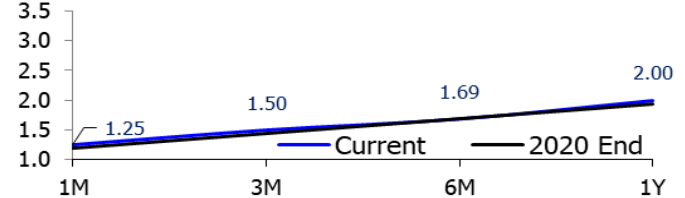
Value Traded & Advances/Decline Ratio

Companies	Value Traded (USD mn)	Listed companies	Advances	Declines	Unchanged	ADTV - 1M (USD mn)
Saudi Arabia	5,194	206	59	129	18	2,704
Kuwait	188	166	65	49	52	220
UAE	457	122	28	20	74	491
Qatar	68	46	10	35	1	85
Bahrain	1	44	17	1	26	2
Oman	4	121	21	10	90	4
Total	5,912	705	200	244	261	3,505

Yield Curve & CDS Watch



KIBOR Yield Curve (%)



5-year CDS Spread

Country	Current	2020	52-Week	
			High	Low
KSA	64.4	67.4	203.0	60.4
Abu-Dhabi	45.5	39.6	148.9	37.4
Dubai	109.9	113.8	312.8	104.9
Kuwait	45.1	38.2	64.6	38.9
Qatar	45.5	38.6	177.3	37.3
Oman	225.0	217.5	592.5	208.0
Bahrain	216.8	254.3	496.6	198.4

Interest Rate Watch

Deposit Rate	3M Rate %	Spread %	5YR Rate	10YR Rate
U.S.	0.1	-	0.8	1.5
Kuwait	1.2	1.1	0.3	2.6
KSA**	0.5	0.5	0.6	2.3
UAE	0.1	-	0.3	1.6
Qatar	0.1	-	3.5	1.9
Oman	2.1	2.1	2.4	4.6
Bahrain	1.3	1.2	3.8	5.3
Euro Region	-0.6	-0.7	-0.6	-0.2

Last FOMC Meeting Date: Apr 27/28 Next FOMC Mt Date: June 15/16

Commodity Watch

Precious Metals	Close Price	Change %	MTD %	YTD %	52-Week	
					High	Low
Gold \$/oz	1,892.8	-0.3	-0.7	-0.2	2,063.2	1,681.2
Silver \$/oz	27.6	-0.9	-1.5	4.8	29.2	17.4
IPE Brent \$/bbl	72.2	1.0	4.2	39.4	72.2	37.5
Bitcoin/USD	33,411.7	-0.5	-10.5	15.2	63,564.5	9,009.3
Currency Watch						
USD (1 EUR =)	1.2	-0.1	-0.4	-0.3	1.2	1.1
Yen (1 USD =)	109.5	0.2	-0.0	6.1	110.7	102.7
KWD (1 USD =)	0.3	0.1	0.1	-1.0	0.3	0.3
CNY (1 EUR =)	6.4	0.1	0.5	-1.9	7.1	6.4
CBOE VIX index	17.1	4.0	1.8	-25.0	40.8	16.3