

Equity Watch

Indicators	M. Cap (USD Bn)	Close Price	Change %	MTD %	YTD %	3-Yr CAGR	5-Yr CAGR	P/E TTM
GCC Markets								
S&P GCC Composite	443	112	0.4	6.8	-3.7	5.5	2.7	15
Saudi (TASI)	2,441	8,573	0.5	8.4	2.2	7.6	4.0	20
Qatar(QE Index)	147	10,211	-0.2	5.4	-2.1	9.3	-1.2	16
Abu Dhabi (ADI)	194	4,960	0.2	6.4	-2.3	5.0	3.1	15
Kuwait All Share Index (PR)	105	5,469	0.5	0.5	-12.9	4.3	-	10
Kuwait All Share Index (TR)	105	6,577	0.5	0.5	-9.3	7.9	-	10
Dubai (DFMGI)	68	2,317	0.8	5.9	-16.2	-12.2	-6.7	8
Bahrain (BAX)	21	1,447	0.1	1.4	-10.1	4.4	3.5	9
Oman(Muscat SM)	11	3,641	-0.1	2.3	-8.5	-10.6	-8.9	9
Developed markets								
MSCI World Index	43,612	2,558	-0.1	11.6	8.5	8.0	8.5	24
U.S. (S&P 500)	31,814	3,610	-0.5	10.4	11.7	11.9	11.6	28
U.K. (FTSE)	2,322	6,365	-0.9	14.1	-15.6	-4.8	0.1	17
Japan (Topix)	6,306	1,735	0.2	9.8	0.8	-0.6	1.6	19
Emerging markets								
MSCI EM Index	6,511	1,201	-0.1	8.9	7.8	1.9	7.3	19
China (Shanghai Indx.)	5,978	3,500	-0.2	3.6	9.5	-0.4	-1.6	15
India (Sensex)	1,130	43,953	0.7	11.0	6.5	9.6	11.2	28

Blue Chip Watch

Companies	M.Cap (USD Bn)	Close Price	Change %	MTD %	YTD %	3-Yr CAGR	5-Yr CAGR	P/E TTM
Saudi Arabia								
Saudi Aramco	1,893	36	0.3	5.3	0.7	-	-	34
SABIC	77	97	0.5	7.2	2.8	-1.1	2.3	-
Saudi Telecom	57	107	-	7.7	5.5	15.8	10.2	20
Al-Rajhi Bank	49	74	1.1	12.0	12.7	21.4	17.6	19
NCB	34	43	1.1	9.0	-13.6	6.6	4.6	11
United Arab Emirates								
TAQA	43	1	-1.4	-2.1	170.6	31.5	30.0	-
ETISALAT	41	17	-0.6	1.7	4.9	2.0	1.3	17
FAB	38	13	0.3	12.7	-14.8	8.4	9.4	14
Intl. Holding Co.	20	40	-0.1	4.3	545.2	202.9	103.1	33
Emirates NBD	18	10	0.5	9.5	-20.0	9.9	5.6	9
Kuwait								
NBK	18	816	0.5	-3.4	-19.9	8.5	5.2	22
KFH	17	680	1.2	2.7	-7.8	18.1	14.0	32
Zain	9	606	0.5	3.4	1.0	10.2	10.4	13
Boubyan Bank	6	615	1.0	2.8	0.7	22.0	13.6	50
Agility	4	657	1.9	-1.4	-7.6	9.1	16.6	22
Qatar								
Qatar National Bank	47	19	-1.9	4.8	-9.9	15.5	7.3	14
Industries Qatar	17	10	-0.3	11.1	-2.5	1.4	-2.3	41
Ezdan Holding	11	2	-2.5	-7.7	153.7	32.4	-2.1	-
Qatar Islamic Bank	11	17	1.0	2.7	8.5	20.9	7.2	14
Masraf Al Rayan	9	4	-	-0.1	8.3	7.5	1.7	15

Top 5 Gainers*

Companies	Country	M. Cap (USD Bn)	Change %	MTD %	YTD %
National Building and Marketing Company	KSA	1.2	13.8%	67.4%	165.2%
National Petrochemical Company	KSA	3.9	6.1%	12.0%	27.6%
Damac Properties Dubai Co	UAE	1.8	5.7%	2.8%	50.7%
Makkah Construction and Development Co	KSA	2.8	3.6%	11.3%	-16.2%
Yamaha Cement Company	KSA	1.5	3.1%	12.0%	8.1%

Top 5 Losers*

Companies	Country	M. Cap (USD Bn)	Change %	MTD %	YTD %
Saudi Electricity Company	KSA	22.6	-3.6%	7.3%	0.4%
Mouwassat Medical Services Company	KSA	3.3	-3.3%	-3.4%	40.5%
Ezdan Holding Group	Qatar	11.4	-2.5%	-7.7%	153.7%
Dallah Healthcare Company	KSA	1.2	-1.9%	13.1%	27.6%
Abdullah Al Othaim Markets Company	KSA	3.0	-1.9%	-3.2%	55.6%

CAGR - Compounded annual growth rate | ADTV - Average daily traded value | M. Cap - Market capitalization
TTM - Trailing twelve months | YTD - Year to date | * MCap > USD 1bn
Note: **12yr for Saudi Arabia
TR = Total Return | PR = Price Return; Total Return is Price Return + Dividend Return

Market News

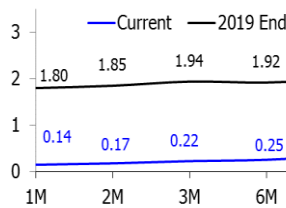
- UAE Central Bank has extended its Targeted Economic Support Scheme until June 30, 2021 to continue its support for the economy during the Covid-19 pandemic. - [Zawya](#)
- Saudi Arabia called on fellow OPEC+ members to be flexible in responding to oil market needs as it builds the case for a tighter oil production policy in 2021 to tackle weaker demand amid a new wave of the coronavirus pandemic. - [Zawya](#)
- U.S. retail sales increased less than expected in October and could slow further, restrained by spiraling new COVID-19 infections and declining household income as millions of unemployed Americans lose government financial support. - [Reuters](#)
- U.S Fed Chair Jerome Powell has signaled that emergency credit programs should be extended beyond Dec. 31, 2020, when many are due to expire. - [Reuters](#)

Value Traded & Advances/Decline Ratio

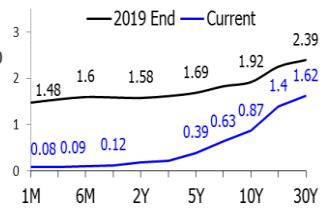
Companies	Value Traded (USD mn)	Listed companies	Advances	Declines	Unchanged	ADTV - 1M (USD mn)
Saudi Arabia	3,770	206	101	87	18	2,783
Kuwait	157	166	50	44	72	184
UAE	254	122	30	17	75	180
Qatar	134	46	13	26	7	177
Bahrain	2	44	12	6	26	2
Oman	5	121	4	16	101	2
Total	4,322	705	210	196	299	3,328

Yield Curve & CDS Watch

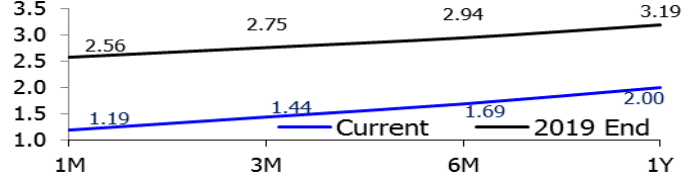
LIBOR (In %)



US Treasuries (In %)



KIBOR Yield Curve (%)



5-year CDS Spread

Country	Current	2019	52-Week	
			High	Low
KSA	65.5	58.5	232.4	58.5
Abu-Dhabi	37.9	34.8	155.0	34.6
Dubai	126.8	91.0	324.6	90.6
Kuwait	38.9	44.9	84.0	34.3
Qatar	38.1	36.8	181.0	36.5
Oman	227.0	266.0	637.0	199.0
Bahrain	340.4	167.1	508.5	158.5
Lebanon	-	3,065.7	13,893.4	2,837.9

Interest Rate Watch

Deposit Rate	3M Rate %	Spread %	5YR Rate	10YR Rate
U.S.	0.1	-	0.4	0.9
Kuwait	1.1	1.0	0.7	2.6
KSA**	0.8	0.7	0.9	2.1
UAE	0.1	-	0.6	1.3
Qatar	0.6	0.5	1.8	1.6
Oman	2.2	2.1	4.4	6.1
Bahrain	2.0	1.9	3.9	4.8
Euro Region	-0.6	-0.6	-0.7	-0.6

Last FOMC Meeting Date: Nov 04/05 | Next FOMC Mt Date: Dec 15/16

Commodity Watch

Precious Metals	Close Price	Change %	MTD %	YTD %	52-Week	
					High	Low
Gold \$/oz	1,878.6	-0.5	0.0	23.8	2,063.2	1,454.3
Silver \$/oz	24.5	-1.1	3.5	37.2	29.2	12.0
IPE Brent \$/bbl	43.8	-0.2	16.8	-33.7	68.9	19.3
Bitcoin/USD	17,680	5.7	28.0	146.6	17,680	4,841.7

Currency Watch						
	USD (1 EUR =)	Change %	MTD %	YTD %	High	Low
Yen (1 USD =)	104.2	-0.4	-0.4	-4.1	112.1	102.3
KWD (1 USD =)	0.3	-0.0	0.1	0.9	0.3	0.3
CNY (1 EUR =)	6.6	-0.4	-2.0	-5.8	7.2	6.6
CBOE VIX index	22.7	1.2	-40.3	64.8	82.7	11.5